

CERTIFICATE OF SERVICE

The undersigned, an attorney duly admitted to practice law before this Court, hereby certifies under penalty of perjury, that on November 19, 2007, I caused a true copy of the

- ***Reply Memorandum of Law of Merrill Lynch & Co., Inc. and Merrill, Lynch, Pierce, Fenner & Smith Incorporated in Further Support of Their Motion to Dismiss the Complaint***

to be served upon the following party in the manner indicated:

By Federal Express, overnight delivery

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Dated: New York, New York
November 19, 2007


Steven Ray Katzenstein